

LSU System Investments  
Compliance Schedule  
December 31, 2012

Highline Financial YTD September 30, 2012				Eligible Investment		Depository	University		
Banks	Capital Category	Tier 1 Lev. Ratio	Eligibility % of TD	Total Deposits	May Not Exceed 5%	May Exceed 5%	Listed by La. IEB	Investment 12/31/2012	Complies PM-9
JP Morgan Chase Bank	1	5.97	5%	\$1,186,729,000,000	\$59,336,450,000		Yes	\$212,532,943	Yes
Capital One Bk. (Hibernia)	1	11.25	5%	\$42,427,772,000		\$2,121,388,600	Yes	\$25,326,317	Yes
Campus Federal CU	N/A	N/A	N/A	\$0	\$100,000/ acc't.		Yes	\$100,000	Yes
St. Landry Bank & Trust	1	11.78	5%	\$185,424,000		\$9,271,200	Yes	\$583,897	Yes
U.S. Bank	1	12.97	5%	\$248,628,028,000		\$12,431,401,400	Yes	\$3,079	Yes
Regions Bank	1	10.09	5%	\$95,604,495,000		\$4,780,224,750	Yes	\$135,189,071	Yes
								<b>\$373,735,307</b>	

To be eligible for university investment a financial institution must be listed in Capital Category 1 or 2, have a tier one level ratio of at least 5, and be a depository authorized by the La. Interim Emergency Board.

To be eligible for university investment in excess of 5% of its total deposits the institution must have a tier one ratio of at least 10.

**Core (Tier I) Capital Ratio (Core Capital/Adjusted Total Assets)**

Core Capital as defined in the Highline Data rating service include: common stockholders' equity capital, plus non-cumulative, perpetual preferred stock and any related surplus, plus minority interests in equity capital accounts of consolidated subsidiaries, minus goodwill, minus other disallowed intangible assets, minus disallowed deferred tax assets, minus any other amounts that are deducted in determining Tier 1 (core) capital in accordance with capital standards issued by the reporting bank's primary Federal supervisory authority.

**LSU SYSTEM**  
**Deposit and Collateral Report**  
**For the Quarter Ended December 31, 2012**

Deposits Requiring Posting of Collateral:	Demand Deposit Sweep/MMA Repurchase	Certificates of Deposit	Total Deposits in Financial Institutions	Collateral (1)
<b>LSU A &amp; M and Health Sciences Ctr New Orleans</b>				
Chase - LSU, Health Plan Premium	42,247,899		\$42,247,899	93,291,503
Capital One CCD Program - LSU		20,000,000	\$20,000,000	37,523,546
Chase-HSCNO	10,828,689	18,600	\$10,847,289	22,032,946
Capital One - LSU-A	2,731,988		\$2,731,988	5,466,058
St. Landry Bank - LSU-E	583,897		\$583,897	1,004,576
<b>Total</b>	<b>\$56,392,473</b>	<b>\$20,018,600</b>	<b>\$76,411,073</b>	<b>\$159,318,629</b>
<b>Health Sciences Center Shreveport</b>				
US Bank	\$3,079		\$3,079	\$250,000
J. P. Morgan Chase-Huey P. Long	1,344		\$1,344	1,252,955
J. P. Morgan Chase-Shreveport	2,603		\$2,603	508,337
Regions Bank-EA Conway	49,846,606		\$49,846,606	50,838,539
Regions Bank-Huey P Long	30,254,455		\$30,254,455	30,854,544
Regions Bank-Shreveport	40,777,380		\$40,777,380	54,136,610
Regions Bank-Shreveport Endowment Fds	14,310,630		\$14,310,630	
<b>Total</b>	<b>\$135,196,097</b>	<b>\$0</b>	<b>\$135,196,097</b>	<b>\$137,840,985</b>
<b>LSUHSC HCSD</b>				
JP Morgan Chase	154,302,910		\$154,302,910	not required
J. P. Morgan Chase (MCLNO Trust Fund)	5,130,898		\$5,130,898	10,107,052
Capital One (MCLNO Trust Fund)	1,609,626		\$1,609,626	1,390,350
<b>Total</b>	<b>\$161,043,434</b>		<b>\$161,043,434</b>	<b>\$11,497,402</b>
<b>LSU - Shreveport</b>				
Campus Federal Credit Union		\$100,000	\$100,000	
Regions Bank			\$0	
Capital One (Hibernia National Bank)	984,703		\$984,703	
<b>Total</b>	<b>\$984,703</b>	<b>\$100,000</b>	<b>\$1,084,703</b>	<b>\$0</b>
<b>Total Requiring Collateral</b>	<b>\$353,616,707</b>	<b>\$20,118,600</b>	<b>\$373,735,307</b>	<b>\$308,657,016</b>
<b>Deposits In Trust or Federal Obligations Not Requiring Collateral</b>				
Repo's (Bank of New York)	-	-	\$0	
One Group US Treasury Securities (2)	-	-	\$0	
Federated Money Markets	73,180,783	-	\$73,180,783	
Federated Funds-Treas. Oblig. (2)	325,336	-	\$325,336	
<b>Total</b>	<b>\$73,506,119</b>	<b>\$0</b>	<b>\$73,506,119</b>	
<b>Total Deposits</b>	<b>\$427,122,827</b>	<b>\$20,118,600</b>	<b>\$447,241,427</b>	

(1) Collateral amounts include FDIC coverage of \$250,000 on Demand Deposits, \$250,000 on CD's and \$250,000 by the National Credit Union Share Insurance Fund on deposits with Campus Federal Credit Union.  
(2) One Group & Federated Funds are no-load, open ended mutual funds investing in U.S. Treasury obligations.

**LSU System  
Investment Summary  
For the Year Ended June 30, 2013**

Fund Description	As of 7/1/2012	As of 9/30/2012		As of 12/31/2012	
	Value	Cost	Market Value	Cost	Market Value
<b>Current Funds</b>					
Cash/Sweeps	\$462,112,089	\$400,894,124	\$400,894,124	\$332,192,333	\$332,192,333
Money Market Accounts/Repos (A)	\$3,587,414	\$5,979,284	\$5,979,284	\$9,177,748	\$9,177,748
Certificates of Deposit	\$38,100,000	\$30,100,000	\$30,100,000	\$20,100,000	\$20,100,000
Treasury Notes	\$10,456,950	\$12,981,953	\$13,587,155	\$5,036,406	\$5,173,590
CMO's	\$14,661,264	\$11,358,467	\$11,884,131	\$8,991,208	\$9,426,811
Agency Securities (B)	\$207,802,484	\$201,900,414	\$210,083,361	\$205,101,157	\$212,615,209
Mortgaged Backed Securities	\$41,175,260	\$37,209,358	\$38,583,174	\$36,619,846	\$37,812,176
Bond Mutual Funds	\$15,327,585	\$32,683,068	\$33,136,984	\$46,697,531	\$46,925,572
Municipal Bonds	\$16,559,246	\$50,983,837	\$51,112,503	\$57,155,320	\$56,877,341
Corporate Bonds (D)	\$154,693,269	\$157,806,266	\$166,831,672	\$166,070,397	\$174,466,853
US Gov Related Securities	\$0	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$964,476,856</b>	<b>\$941,896,771</b>	<b>\$962,193,746</b>	<b>\$887,141,946</b>	<b>\$904,768,935</b>
<b>Endowment Funds</b>					
Cash/Sweeps	\$10,767,920	\$13,008,743	\$13,008,743	\$14,360,073	\$14,360,073
Money Market Accounts/Repos (A)	\$55,918	\$38,567	\$38,567	\$194,074	\$194,074
Certificates of Deposit	\$18,600	\$18,600	\$18,600	\$18,600	\$18,600
Agency Securities (B)	\$12,504,829	\$12,022,976	\$12,366,684	\$7,648,160	\$12,780,362
Equity Securities (C)	\$7,548,752	\$6,589,522	\$7,695,109	\$6,386,592	\$7,652,204
Bond Mutual Funds	\$5,147,917	\$5,200,000	\$5,281,052	\$5,200,000	\$5,347,620
Municipal Bonds	\$18,005,395	\$13,285,414	\$13,943,582	\$14,317,627	\$14,713,010
Corporate Bonds (D)	\$21,723,526	\$25,003,263	\$25,964,262	\$22,828,884	\$23,601,548
US Gov Related Securities	\$0	\$0	\$0	\$0	\$0
<b>Total</b>	<b>\$75,772,857</b>	<b>\$75,167,085</b>	<b>\$78,316,599</b>	<b>\$70,954,010</b>	<b>\$78,667,491</b>
<b>Other Funds</b>					
Cash/Sweeps	\$16,096,812	\$15,179,864	\$15,179,864	\$15,125,307	\$15,125,307
Money Market Accounts/Repos (A)	\$87,924,662	\$53,786,734	\$53,786,734	\$55,747,956	\$55,747,956
Treasury Notes	\$446,761	\$446,761	\$446,761	\$446,761	\$446,761
Agency Securities (B)	\$8,425,974	\$7,737,795	\$8,583,459	\$7,737,795	\$8,550,012
Equity Securities (C)	\$424,427	\$453,592	\$453,592	\$429,288	\$429,288
US Gov Related Securities	\$361,840	\$348,394	\$348,394	\$325,336	\$325,336
<b>Total</b>	<b>\$113,680,476</b>	<b>\$77,953,140</b>	<b>\$78,798,804</b>	<b>\$79,812,443</b>	<b>\$80,624,660</b>
<b>Grand Total</b>	<b>\$1,153,930,189</b>	<b>\$1,095,016,996</b>	<b>\$1,119,309,149</b>	<b>\$1,037,908,399</b>	<b>\$1,064,061,086</b>
<b>Deposits in Financial Institutions</b>					
Total Cash/Sweeps/MMA/Repos	\$580,544,815	\$488,887,316	\$488,887,316	\$426,797,490	\$426,797,490
Total Certificates of Deposit	\$38,118,600	\$30,118,600	\$30,118,600	\$20,118,600	\$20,118,600
US Gov Related Securities	\$361,840	\$348,394	\$348,394	\$325,336	\$325,336
<b>Total Deposits</b>	<b>\$619,025,255</b>	<b>\$519,354,310</b>	<b>\$519,354,310</b>	<b>\$447,241,427</b>	<b>\$447,241,427</b>
<b>Other Investments</b>					
Treasury Notes	\$10,903,711	\$13,428,714	\$14,033,916	\$5,483,167	\$5,620,351
CMO's	\$14,661,264	\$11,358,467	\$11,884,131	\$8,991,208	\$9,426,811
Agency Securities (B)	\$228,733,287	\$221,661,185	\$231,033,504	\$220,487,112	\$233,945,583
Mortgaged Backed Securities	\$41,175,260	\$37,209,358	\$38,583,174	\$36,619,846	\$37,812,176
Equity Securities (C)	\$7,974,474	\$7,043,114	\$8,150,059	\$6,815,880	\$8,082,794
Bond Mutual Funds	\$20,475,502	\$37,883,068	\$38,418,036	\$51,897,531	\$52,273,192
Municipal Bonds	\$34,564,641	\$64,269,251	\$65,056,085	\$71,472,947	\$71,590,351
Corporate Bonds (D)	\$176,416,795	\$182,809,529	\$192,795,934	\$188,899,281	\$198,068,401
US Gov Related Securities	\$0	\$0	\$0	\$0	\$0
<b>Total Other</b>	<b>\$534,904,934</b>	<b>\$575,662,686</b>	<b>\$599,954,839</b>	<b>\$590,666,972</b>	<b>\$616,819,659</b>
<b>Grand Total</b>	<b>\$1,153,930,189</b>	<b>\$1,095,016,996</b>	<b>\$1,119,309,149</b>	<b>\$1,037,908,399</b>	<b>\$1,064,061,086</b>

**LSU System**  
**Investment Summary**  
**For the Year Ended June 30, 2013**

Fund Description	As of 7/1/2012	As of 9/30/2012		As of 12/31/2012	
	Value	Cost	Market Value	Cost	Market Value
<b>LSU and Related Campuses</b>					
<b>Current Funds</b>					
Cash/Sweeps	65,434,240	111,593,204	111,593,204	\$56,392,473	\$56,392,473
Money Market Accounts/Repos (A)	2,587,414	5,479,284	5,479,284	9,127,748	9,127,748
Certificates of Deposit	38,000,000	30,000,000	30,000,000	20,000,000	20,000,000
Treasury Bills					
Treasury Notes	10,456,950	12,981,953	13,587,155	5,036,406	5,173,590
CMO's	14,661,264	11,358,467	11,884,131	8,991,208	9,426,811
Agency Securities (B)	165,031,523	157,264,582	165,387,601	157,259,882	164,788,014
Mortgaged Backed Securities	41,175,260	37,209,358	38,583,174	36,619,846	37,812,176
Equity Securities (C)	1,295	-	1,358		1,302
Bond Mutual Funds	15,327,585	32,683,068	33,136,984	46,697,531	46,925,572
Municipal Bonds	11,506,171	42,515,923	42,632,747	47,496,718	47,200,472
Corporate Bonds (D)	129,168,532	125,699,380	134,377,689	126,690,880	134,731,728
US Gov Related Securities					
<b>Total</b>	<b>\$493,350,234</b>	<b>\$566,785,219</b>	<b>\$586,663,327</b>	<b>\$514,312,692</b>	<b>\$531,579,886</b>
<b>Endowment Funds</b>					
Cash/Sweeps					
Money Market Accounts/Repos (A)	55,918	38,567	38,567	194,074	194,074
Certificates of Deposit	18,600	18,600	18,600	18,600	18,600
Agency Securities (B)	6,945,183	7,648,160	7,990,507	7,648,160	7,978,818
Equity Securities (C)	7,540,134	6,581,872	7,685,618	6,378,942	7,642,985
Corporate Bonds (D)	6,564,010	6,055,650	6,668,385	6,055,650	6,604,625
US Gov Related Securities					
<b>Total</b>	<b>\$21,123,845</b>	<b>\$20,342,849</b>	<b>\$22,401,677</b>	<b>\$20,295,426</b>	<b>\$22,439,102</b>
<b>Other Funds</b>					
Cash/Sweeps					
Money Market Accounts/Repos (A)	87,924,662	53,786,734	53,786,734	55,747,956	55,747,956
Treasury Notes	446,761	446,761	446,761	446,761	446,761
Agency Securities (B)	8,425,974	7,737,795	8,583,459	7,737,795	8,550,012
<b>Total</b>	<b>\$96,797,397</b>	<b>\$61,971,290</b>	<b>\$62,816,954</b>	<b>\$63,932,512</b>	<b>\$64,744,729</b>
<b>Grand Total</b>	<b>\$611,271,476</b>	<b>\$649,099,358</b>	<b>\$671,881,958</b>	<b>\$598,540,630</b>	<b>\$618,763,717</b>
<b>LSUHSC Shreveport</b>					
<b>Current Funds</b>					
Cash/Sweeps S.	\$97,256,842	\$60,805,795	\$60,805,795	\$40,779,983	\$40,779,983
Cash/Sweeps C.	\$47,621,892	\$42,292,965	\$42,292,965	\$49,846,606	\$49,846,606
Cash/Sweeps H.	\$28,215,710	\$24,387,599	\$24,387,599	\$30,255,799	\$30,255,799
<b>Cash/Sweeps</b>	<b>\$173,094,444</b>	<b>\$127,486,359</b>	<b>\$127,486,359</b>	<b>\$120,882,388</b>	<b>\$120,882,388</b>
Agency Securities (B)	\$42,770,961	\$44,635,832	\$44,695,760	\$47,841,275	\$47,827,195
Municipal Bonds	\$5,053,075	\$8,467,914	\$8,479,756	\$9,658,602	\$9,676,869
Corporate Bonds (D)	\$25,524,737	\$32,106,886	\$32,453,983	\$39,379,517	\$39,735,125
US Gov Related Securities					
<b>Total</b>	<b>\$246,443,217</b>	<b>\$212,696,991</b>	<b>\$213,115,858</b>	<b>\$217,761,782</b>	<b>\$218,121,577</b>
<b>Endowment Funds</b>					
Cash/Sweeps	\$10,718,592	\$12,959,300	\$12,959,300	\$14,310,630	\$14,310,630
Agency Securities (B)	\$5,559,646	\$4,374,816	\$4,376,177	\$0	\$4,801,544
Mortgaged Backed Securities					
Equity Securities (C)	\$8,618	\$7,650	\$9,491	\$7,650	\$9,219
Bond Mutual Funds	\$5,147,917	\$5,200,000	\$5,281,052	\$5,200,000	\$5,347,620
Municipal Bonds	\$18,005,395	\$13,285,414	\$13,943,582	\$14,317,627	\$14,713,010
Corporate Bonds (D)	\$15,159,516	\$18,947,613	\$19,295,877	\$16,773,234	\$16,996,923
US Gov Related Securities					
<b>Total</b>	<b>\$54,599,684</b>	<b>\$54,774,793</b>	<b>\$55,865,479</b>	<b>\$50,609,141</b>	<b>\$56,178,946</b>
<b>Other Funds</b>					
Cash/Sweeps	\$5,793	\$8,811	\$8,811	\$3,079	\$3,079
US Gov Related Securities					
<b>Total</b>	<b>\$5,793</b>	<b>\$8,811</b>	<b>\$8,811</b>	<b>\$3,079</b>	<b>\$3,079</b>
<b>Grand Total</b>	<b>\$301,048,694</b>	<b>\$267,480,595</b>	<b>\$268,990,148</b>	<b>\$268,374,002</b>	<b>\$274,303,602</b>

**LSU System  
Investment Summary  
For the Year Ended June 30, 2013**

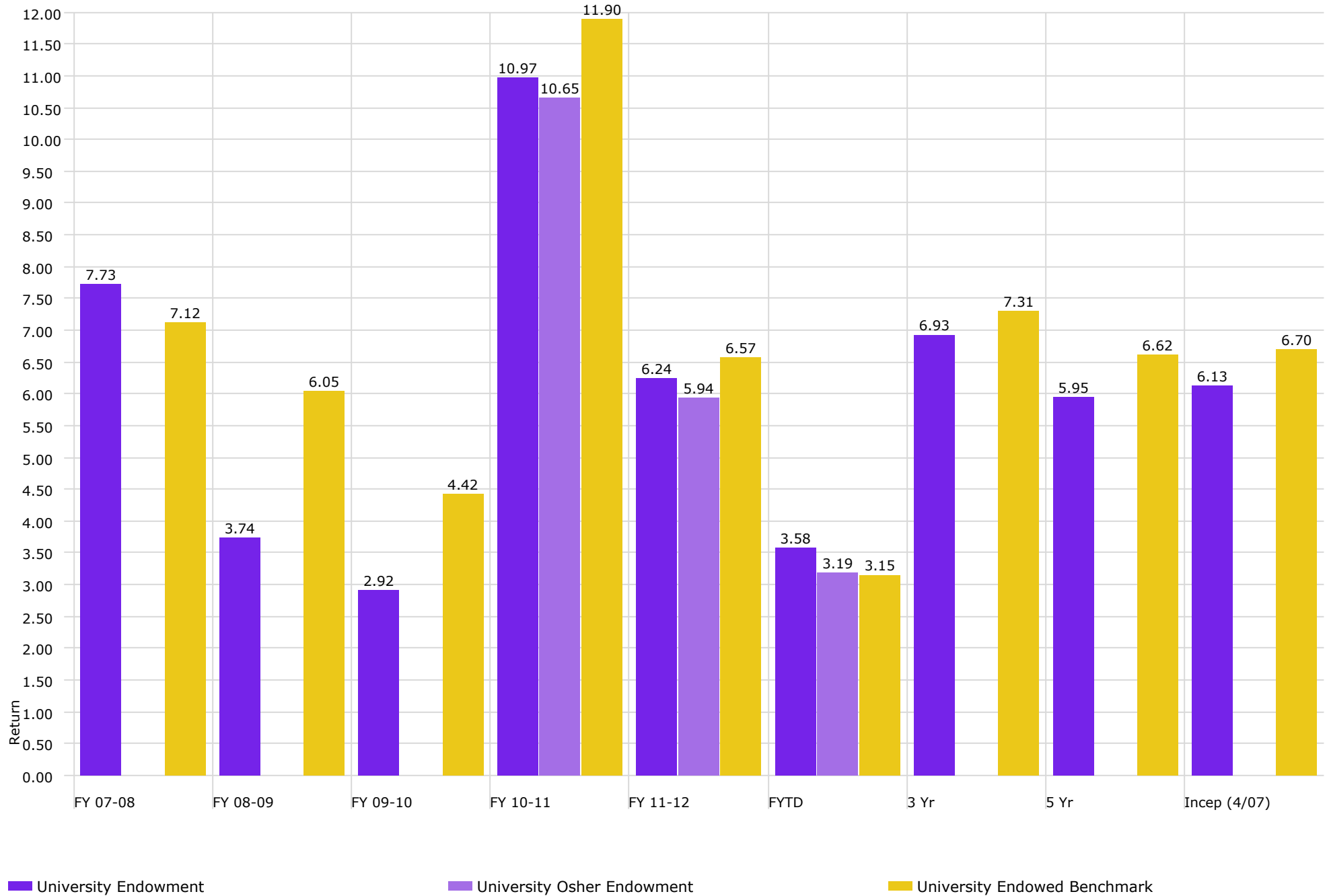
Fund Description	As of 7/1/2012	As of 9/30/2012		As of 12/31/2012	
	Value	Cost	Market Value	Cost	Market Value
<b>LSUHCS D</b>					
<b>Current Funds</b>					
Cash/Sweeps	\$222,729,961	\$160,051,332	\$160,051,332	\$154,302,910	\$154,302,910
Money Market Accounts/Repos (A)					
Certificates of Deposit					
US Gov Related Securities					
<b>Total</b>	<b>\$222,729,961</b>	<b>\$160,051,332</b>	<b>\$160,051,332</b>	<b>\$154,302,910</b>	<b>\$154,302,910</b>
<b>Endowment Funds</b>					
Cash/Sweeps					
Money Market Accounts/Repos (A)					
Certificates of Deposit					
US Gov Related Securities					
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Other Funds</b>					
Cash/Sweeps	\$15,801,994	\$14,896,040	\$14,896,040	\$14,851,530	\$14,851,530
Money Market Accounts/Repos (A)					
Certificates of Deposit					
Equity Securities (C)	\$424,427	\$453,592	\$453,592	\$429,288	\$429,288
US Gov Related Securities	\$361,840	\$348,394	\$348,394	\$325,336	\$325,336
<b>Total</b>	<b>\$16,588,261</b>	<b>\$15,698,026</b>	<b>\$15,698,026</b>	<b>\$15,606,154</b>	<b>\$15,606,154</b>
<b>Grand Total</b>	<b>\$239,318,222</b>	<b>\$175,749,358</b>	<b>\$175,749,358</b>	<b>\$169,909,064</b>	<b>\$169,909,064</b>
<b>LSU - Shreveport</b>					
<b>Current Funds</b>					
Cash/Sweeps	\$853,444	\$1,763,229	\$1,763,229	\$614,562	\$614,562
Money Market Accounts/Repos (A)	\$1,000,000	\$500,000	\$500,000	\$50,000	\$50,000
Certificates of Deposit	\$100,000	\$100,000	\$100,000	\$100,000	\$100,000
US Gov Related Securities					
<b>Total</b>	<b>\$1,953,444</b>	<b>\$2,363,229</b>	<b>\$2,363,229</b>	<b>\$764,562</b>	<b>\$764,562</b>
<b>Endowment Funds</b>					
Cash/Sweeps	\$49,328	\$49,443	\$49,443	\$49,443	\$49,443
US Gov Related Securities					
<b>Total</b>	<b>\$49,328</b>	<b>\$49,443</b>	<b>\$49,443</b>	<b>\$49,443</b>	<b>\$49,443</b>
<b>Other Funds</b>					
Cash/Sweeps	\$289,025	\$275,013	\$275,013	\$270,698	\$270,698
US Gov Related Securities					
<b>Total</b>	<b>\$289,025</b>	<b>\$275,013</b>	<b>\$275,013</b>	<b>\$270,698</b>	<b>\$270,698</b>
<b>Grand Total</b>	<b>\$2,291,797</b>	<b>\$2,687,685</b>	<b>\$2,687,685</b>	<b>\$1,084,703</b>	<b>\$1,084,703</b>
<b>System Total</b>	<b>\$1,153,930,189</b>	<b>\$1,095,016,996</b>	<b>\$1,119,309,149</b>	<b>\$1,037,908,399</b>	<b>\$1,064,061,086</b>

LSUS has deposited \$4,000,000 with LSU Baton Rouge Campus for investment purposes. The value at June 30 is \$4,009,718 and will be listed as Due from LSU in the AFR

**BENCHMARK NOTES (Example Only)**

- (A) Benchmarked against 90 day T-Bill
- (B) Benchmarked against Barclay's US Agg Bond TR USD
- (C) US equities benchmarked against Russell 3000 and international against MSCI emerging markets
- (D) Benchmarked against XYZ
- (E) Benchmarked against XYZ

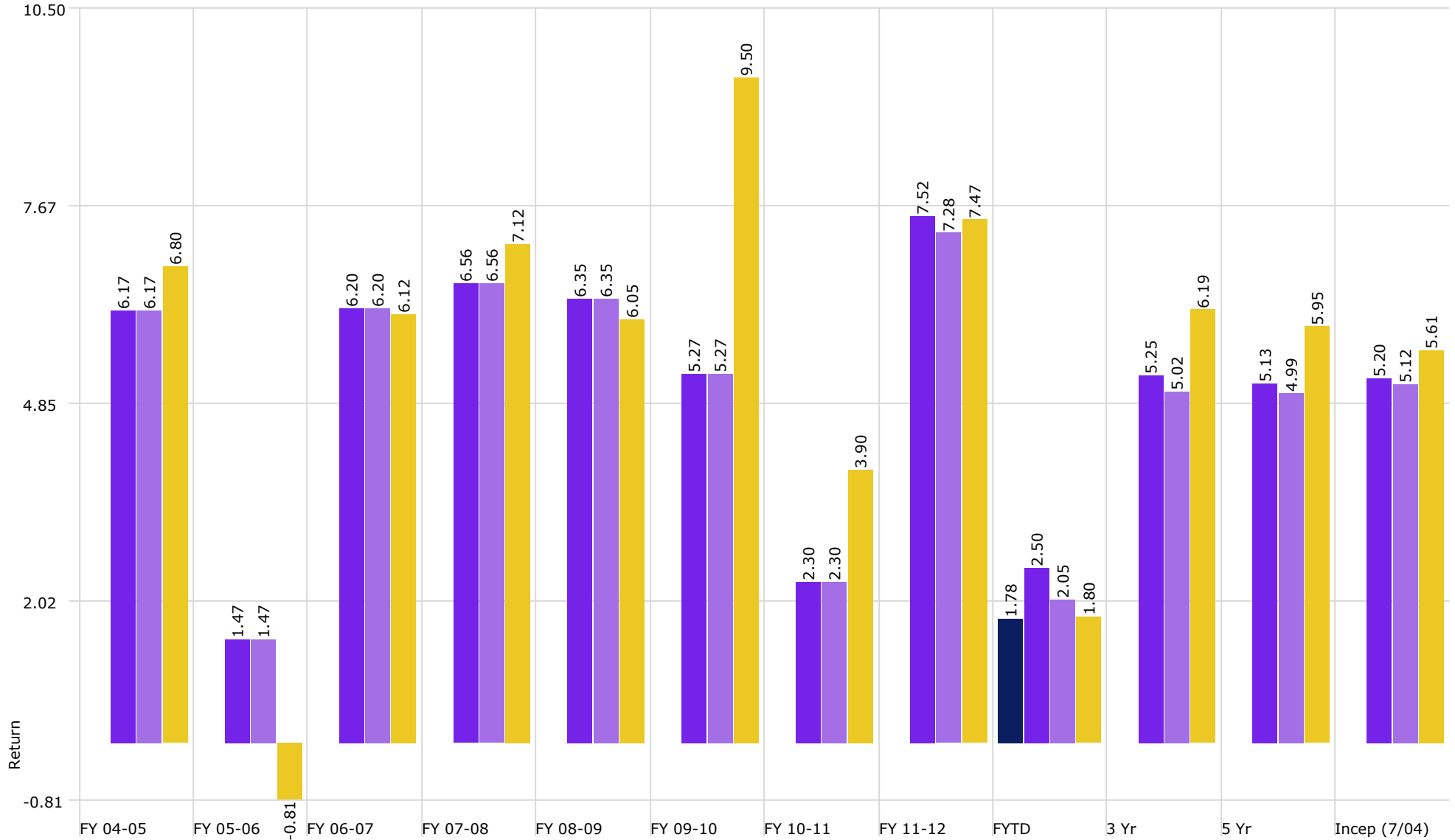
Disclaimer: Pursuant to PM-9, corporate bonds/notes only available for investment beginning 7-1-2011. Louisiana law provides for restrictions on maturity and allocation and may effect benchmark comparisons.





# Investment Management Program Non Endowed Account (ex CDs) Total Return

As of 12/31/2012



University Health Plan

University HAP

University NAP

Barclays US Agg Bond TR USD

