

LSU System Investments
Compliance Schedule
June 30, 2012

Highline Financial YTD June 30, 2012				Eligible Investment			Depository	University	
	Capital	Tier 1 Lev.	Eligibility	Total	May Not	May	Listed by	Investment	Complies
Banks	Category	Ratio	% of TD	Deposits	Exceed 5%	Exceed 5%	La. IEB	6/30/2012	PM-9
JP Morgan Chase Bank	1	5.71	5%	\$1,162,998,000,000	\$58,149,900,000		Yes	\$293,244,024	Yes
Capital One Bk. (Hibernia)	1	10.57	5%	\$43,523,480,000		\$2,176,174,000	Yes	\$42,552,484	Yes
Campus Federal CU	N/A	N/A	N/A	\$0	\$100,000/ acc't.		Yes	\$100,000	Yes
St. Landry Bank & Trust	1	11.69	5%	\$185,424,000		\$9,271,200	Yes	\$314,224	Yes
Regions Bank	1	9.72	5%	\$95,821,766,000	\$4,791,088,300		Yes	\$183,805,533	Yes
								\$520,016,265	

To be eligible for university investment a financial institution must be listed in Capital Category 1 or 2, have a tier one level ratio of at least 5, and be a depository authorized by the La. Interim Emergency Board.

To be eligible for university investment in excess of 5% of its total deposits the institution must have a tier one ratio of at least 10.

Core (Tier I) Capital Ratio (Core Capital/Adjusted Total Assets)

Core Capital as defined in the Highline Data rating service include: common stockholders' equity capital, plus non-cumulative, perpetual preferred stock and any related surplus, plus minority interests in equity capital accounts of consolidated subsidiaries, minus goodwill, minus other disallowed intangible assets, minus disallowed deferred tax assets, minus any other amounts that are deducted in determining Tier 1 (core) capital in accordance with capital standards issued by the reporting bank's primary Federal supervisory authority.

LSU SYSTEM
Deposit and Collateral Report
For the Quarter Ended June 30, 2012

Deposits Requiring Posting of Collateral:	Demand Deposit Sweep/MMA Repurchase	Certificates of Deposit	Total Deposits in Financial Institutions	Collateral (1)
LSU A & M and Health Sciences Ctr New Orleans				
Chase - LSU, Health Plan Premium	43,832,615		\$43,832,615	77,767,424
Capital One CCD Program - LSU		38,000,000	\$38,000,000	44,599,422
Chase-HSCNO	19,534,555	18,600	\$19,553,155	27,072,310
Capital One - LSU-A	1,752,846		\$1,752,846	5,514,393
St. Landry Bank - LSU-E	314,224		\$314,224	508,104
Total	\$65,434,240	\$38,018,600	\$103,452,840	\$155,461,653
Health Sciences Center Shreveport				
Campus Federal Credit Union			\$0	
Morgan Keegan			\$0	
J. P. Morgan Chase-EA Conway			\$0	
J. P. Morgan Chase-Huey P. Long	512		\$512	1,255,430
J. P. Morgan Chase-Shreveport	1,197		\$1,197	250,000
J. P. Morgan Chase-Shreveport Endow Fds			\$0	
Regions Bank-EA Conway	47,621,892		\$47,621,892	48,562,665
Regions Bank-Huey P Long	28,215,198		\$28,215,198	28,769,218
Regions Bank-Shreveport	97,249,851		\$97,249,851	109,572,955
Regions Bank-Shreveport Endowment Fds	10,718,592		\$10,718,592	
Total	\$183,807,242	\$0	\$183,807,242	\$188,410,268
LSUHSC HCSD				
JP Morgan Chase	222,729,961		\$222,729,961	
J. P. Morgan Chase (MCLNO Trust Fund)	7,126,584		\$7,126,584	10,120,725
Capital One (MCLNO Trust Fund)	607,841		\$607,841	1,293,155
Total	\$230,464,386		\$230,464,386	\$11,413,880
LSU - Shreveport				
Campus Federal Credit Union	\$100,000		\$100,000	\$250,000
Regions Bank			\$0	
Capital One (Hibernia National Bank)	2,191,797		\$2,191,797	10,513,550
Total	\$2,291,797	\$0	\$2,291,797	\$10,763,550
Total Requiring Collateral	\$481,997,665	\$38,018,600	\$520,016,265	\$366,049,351
Deposits In Trust or Federal Obligations Not Requiring Collateral				
Repo's (Bank of New York)	-	-	-	
One Group US Treasury Securities (2)	-	-	47,621,892	
Federated Money Markets	98,635,562	-	98,635,562	
Federated Funds-Treas. Oblig. (2)	361,840	-	104,738,275	
Total	\$98,997,402	\$0	\$250,995,729	
Total Deposits	\$580,995,067	\$38,018,600	\$771,011,995	

(1) Collateral amounts include FDIC coverage of \$250,000 on Demand Deposits, \$250,000 on CD's and \$250,000 by the National Credit Union Share Insurance Fund on deposits with Campus Federal Credit Union.

(2) One Group & Federated Funds are no-load, open ended mutual funds investing in U.S. Treasury obligations.

**LSU System
Investment Summary
For the Year Ended June 30, 2012**

Fund Description	As of 06/30/2012		ROI as of Latest Quarter	
	Cost	Market Value	University	Benchmark
Current Funds				
Cash/Sweeps	\$462,106,296	\$462,106,296	\$0	\$0
Money Market Accounts/Repos (A)	\$3,587,414	\$3,587,414	\$0	\$0
Certificates of Deposit	\$38,100,000	\$38,100,000	\$0	\$0
Treasury Notes	\$9,907,266	\$10,456,950	\$0	\$0
CMO's	\$14,069,453	\$14,661,264	\$0	\$0
Agency Securities (B)	\$200,921,732	\$207,802,484	\$0	\$0
Mortgaged Backed Securities	\$40,236,936	\$41,175,260	\$0	\$0
Bond Mutual Funds	\$15,397,608	\$15,327,585	\$0	\$0
Municipal Bonds	\$16,633,025	\$16,559,246	\$0	\$0
Corporate Bonds (D)	\$148,448,000	\$154,693,269	\$0	\$0
US Gov Related Securities	\$0	\$0	\$0	\$0
Total	\$949,407,730	\$964,471,063	\$0	\$0
Endowment Funds				
Cash/Sweeps	\$10,767,920	\$10,767,920	\$0	\$0
Money Market Accounts/Repos (A)	\$55,918	\$55,918	\$0	\$0
Certificates of Deposit	\$18,600	\$18,600	\$0	\$0
Agency Securities (B)	\$12,200,160	\$12,504,829	\$0	\$0
Equity Securities (C)	\$6,589,522	\$7,548,752	\$0	\$0
Bond Mutual Funds	\$5,200,000	\$5,147,917	\$0	\$0
Municipal Bonds	\$16,811,847	\$18,005,395	\$0	\$0
Corporate Bonds (D)	\$21,343,023	\$21,723,526	\$0	\$0
US Gov Related Securities	\$0	\$0	\$0	\$0
Total	\$72,986,990	\$75,772,857	\$0	\$0
Other Funds				
Cash/Sweeps	\$16,091,019	\$16,091,019	\$0	\$0
Money Market Accounts/Repos (A)	\$87,924,662	\$87,924,662	\$0	\$0
Treasury Notes	\$446,761	\$446,761	\$0	\$0
Agency Securities (B)	\$7,737,795	\$8,425,974	\$0	\$0
Equity Securities (C)	\$371,374	\$371,374	\$0	\$0
US Gov Related Securities	\$361,840	\$361,840	\$0	\$0
Total	\$112,933,450	\$113,621,629	\$0	\$0
Grand Total	\$1,135,328,170	\$1,153,865,549	0.00%	0.00%
Deposits in Financial Institutions				
Total Cash/Sweeps/MMA/Repos	\$580,533,228	\$580,533,228	\$0	\$0
Total Certificates of Deposit	\$38,118,600	\$38,118,600	0	0
US Gov Related Securities	\$361,840	\$361,840	\$0	\$0
Total Deposits	\$619,013,668	\$619,013,668	\$0	\$0
Other Investments				
Treasury Notes	\$10,354,027	\$10,903,711	\$0	\$0
CMO's	\$14,069,453	\$14,661,264	\$0	\$0
Agency Securities (B)	\$220,859,687	\$228,733,287	\$0	\$0
Mortgaged Backed Securities	\$40,236,936	\$41,175,260	\$0	\$0
Equity Securities (C)	\$6,960,896	\$7,921,421	\$0	\$0
Bond Mutual Funds	\$20,597,608	\$20,475,502	\$0	\$0
Municipal Bonds	\$33,444,872	\$34,564,641	\$0	\$0
Corporate Bonds (D)	\$169,791,023	\$176,416,795	\$0	\$0
US Gov Related Securities	\$0	\$0	\$0	\$0

**LSU System
Investment Summary
For the Year Ended June 30, 2012**

Fund Description	As of 06/30/2012		ROI as of Latest Quarter	
	Cost	Market Value	University	Benchmark
Total Other	\$516,314,502	\$534,851,881	\$0	\$0
Grand Total	\$1,135,328,170	\$1,153,865,549	\$0	\$0
LSU and Related Campuses				
Current Funds				
Cash/Sweeps	\$65,434,240	\$65,434,240		
Money Market Accounts/Repos (A)	\$2,587,414	\$2,587,414		
Certificates of Deposit	\$38,000,000	\$38,000,000		
Treasury Bills				
Treasury Notes	\$9,907,266	\$10,456,950		
CMO's	\$14,069,453	\$14,661,264		
Agency Securities (B)	\$158,229,057	\$165,031,523		
Mortgaged Backed Securities	\$40,236,936	\$41,175,260		
Equity Securities (C)	\$0	\$1,295		
Bond Mutual Funds	\$15,397,608	\$15,327,585		
Municipal Bonds	\$11,573,153	\$11,506,171		
Corporate Bonds (D)	\$122,722,765	\$129,168,532		
US Gov Related Securities				
Total	\$478,157,892	\$493,350,234	\$0	\$0
Endowment Funds				
Cash/Sweeps				
Money Market Accounts/Repos (A)	\$55,918	\$55,918		
Certificates of Deposit	\$18,600	\$18,600		
Agency Securities (B)	\$6,650,160	\$6,945,183		
Equity Securities (C)	\$6,581,872	\$7,540,134		
Corporate Bonds (D)	\$6,055,650	\$6,564,010		
US Gov Related Securities				
Total	\$19,362,200	\$21,123,845	0.00%	0.00%
Other Funds				
Cash/Sweeps				
Money Market Accounts/Repos (A)	\$87,924,662	\$87,924,662		
Treasury Notes	\$446,761	\$446,761		
Agency Securities (B)	\$7,737,795	\$8,425,974		
Total	\$96,109,218	\$96,797,397	0.00%	0.00%
Grand Total	\$593,629,310	\$611,271,476	0.00%	0.00%
LSUHSC Shreveport				
Current Funds				
Cash/Sweeps S.	\$97,251,049	\$97,251,049		
Cash/Sweeps C.	\$47,621,892	\$47,621,892		
Cash/Sweeps H.	\$28,215,710	\$28,215,710		
Cash/Sweeps	\$173,088,651	\$173,088,651		
Agency Securities (B)	\$42,692,675	\$42,770,961		
Municipal Bonds	\$5,059,872	\$5,053,075		
Corporate Bonds (D)	\$25,725,235	\$25,524,737		
US Gov Related Securities				
Total	\$246,566,433	\$246,437,424	0.00%	0.00%

**LSU System
Investment Summary
For the Year Ended June 30, 2012**

Fund Description	As of 06/30/2012		ROI as of Latest Quarter	
	Cost	Market Value	University	Benchmark
Endowment Funds				
Cash/Sweeps	\$10,718,592	\$10,718,592		
Agency Securities (B)	\$5,550,000	\$5,559,646		
Mortgaged Backed Securities				
Equity Securities (C)	\$7,650	\$8,618		
Bond Mutual Funds	\$5,200,000	\$5,147,917		
Municipal Bonds	\$16,811,847	\$18,005,395		
Corporate Bonds (D)	\$15,287,373	\$15,159,516		
US Gov Related Securities				
Total	\$53,575,462	\$54,599,684	0.00%	0.00%
Other Funds				
Cash/Sweeps				
Money Market Accounts/Repos (A)				
Certificates of Deposit				
US Gov Related Securities				
Total	\$0	\$0	0.00%	0.00%
Grand Total	\$53,575,462	\$54,599,684	0.00%	0.00%
LSUHCS				
Current Funds				
Cash/Sweeps	\$222,729,961	\$222,729,961		
Money Market Accounts/Repos (A)				
Certificates of Deposit				
US Gov Related Securities				
Total	\$222,729,961	\$222,729,961		
Endowment Funds				
Cash/Sweeps				
Money Market Accounts/Repos (A)				
Certificates of Deposit				
US Gov Related Securities				
Total	\$0	\$0	0.00%	0.00%
Other Funds				
Cash/Sweeps	\$15,801,994	\$15,801,994		
Money Market Accounts/Repos (A)				
Certificates of Deposit				
Equity Securities (C)	\$371,374	\$371,374		
US Gov Related Securities	\$361,840	\$361,840		
Total	\$16,535,207	\$16,535,207	0.00%	0.00%
Grand Total	\$239,265,168	\$239,265,168	0.00%	0.00%
LSU - Shreveport				
Current Funds				
Cash/Sweeps	\$853,444	\$853,444		
Money Market Accounts/Repos (A)	1,000,000	1,000,000		
Certificates of Deposit	100,000	100,000		
US Gov Related Securities				
Total	\$1,953,444	\$1,953,444	\$0	\$0

**LSU System
Investment Summary
For the Year Ended June 30, 2012**

Fund Description	As of 06/30/2012		ROI as of Latest Quarter	
	Cost	Market Value	University	Benchmark
Endowment Funds				
Cash/Sweeps	\$49,328	\$49,328		
Money Market Accounts/Repos (A)				
Certificates of Deposit				
Treasury Bills				
Treasury Notes				
CMO's				
Agency Securities (B)				
Mortgaged Backed Securities				
Equity Securities (C)				
Bond Mutual Funds				
Municipal Bonds				
Corporate Bonds (D)				
US Gov Related Securities				
Total	\$49,328	\$49,328	0.00%	0.00%
Other Funds				
Cash/Sweeps	\$289,025	\$289,025		
Money Market Accounts/Repos (A)				
Certificates of Deposit				
Treasury Bills				
Treasury Notes				
CMO's				
Agency Securities (B)				
Mortgaged Backed Securities				
Equity Securities (C)				
Bond Mutual Funds				
Municipal Bonds				
Corporate Bonds (D)				
US Gov Related Securities				
Total	\$289,025	\$289,025	0.00%	0.00%
Grand Total	\$2,291,797	\$2,291,797	0.00%	0.00%
System Total	\$888,761,737	\$907,428,125	\$0	\$0

LSUS has deposited \$4,000,000 with LSU Baton Rouge Campus for investment purposes. The value at June 30 is \$4,009,718 and will be listed as Due from LSU in the AFR

BENCHMARK NOTES (Example Only)

- (A) Benchmarked against 90 day T-Bill
- (B) Benchmarked against Barclay's US Agg Bond TR USD
- (C) US equities benchmarked against Russell 3000 and international against MSCI emerging markets
- (D) Benchmarked against XYZ
- (E) Benchmarked against XYZ

Disclaimer: Pursuant to PM-9, corporate bonds/notes only available for investment beginning 7-1-2011. Louisiana law provides for restrictions on maturity and allocation and may effect benchmark comparisons.